



[2022]665

18.00

2022 4 22

2022 4

28

2022 5 6

Gui Zhou Tyre Co., Ltd.

41

95,631.9462

2019

10

2

114,748.8554

000589

1996 1 29

1996 3 8

0851-84767251

0851-84764248

550201

<https://www.gztyre.com>

[dmc@gtc.com.cn](mailto:dmc@gtc.com.cn)

**1**

1995 9 1

(1995)148

12,080.64

65%

7,855

1995 12 22

[1995]85

4,000

400

17,270.00

	96		004	
11,855	1996	3	8	3,600
9 12	400			

	<b>138,009,685</b>	<b>63.30%</b>
1	134,690,000	61.78%
2	3,319,685	1.52%
	<b>79,999,949</b>	<b>36.70%</b>
1	79,999,949	36.70%
	<b>218,009,634</b>	<b>100.00%</b>

**2 1999**

1999 5 10 1998

[1999]51

1999 9

12,122,100

23,999,984

195,347

36,317,431

5.5

127,478,466.70

1999 9 28

[1999]0014

254,327,065

	<b>150,327,132</b>	<b>59.11%</b>
1	146,812,100	57.73%
2	3,515,032	1.38%
	<b>103,999,933</b>	<b>40.89%</b>
1	103,999,933	40.89%
	91,441	0.04%
	<b>254,327,065</b>	<b>100.00%</b>

**3 1999**

1999 12 2

[1999]376

1999 12 14

17,105,275

4.80

12,573,572

7,969

130,836

4,392,898

254,327,065

--	--	--	--

	84,074	-	84,074
	<b>254,327,065</b>	-	<b>254,327,065</b>

**4 2004**

2004 4

12,970.68

51.00%

**5 2006**

2006 3 6

[2006]37

2006 3 24

2006 4 5

10 3.6

44,863,286

2006 4 6

	<b>84,939,834</b>	<b>33.40%</b>
1	84,843,539	33.36%
	84,843,539	33.36%
2	96,295	0.04%
	<b>169,387,231</b>	<b>66.60%</b>
1	169,387,231	66.60%
	<b>254,327,065</b>	<b>100.00%</b>

**6 2011**

2010 4 15

2010

[2010]1864

2011 1 10 2009 254,327,065  
 10 3 76,298,120 6.86  
 / 71,609,138 93.85% 2011  
 1 31

49,119.13

[2011]0027

46,019.23

[2011]0034

325,936,203

	<b>29,256</b>	<b>0.01%</b>	<b>8,776</b>	<b>38,032</b>	<b>0.01%</b>
1	29,256	0.01%	8,776	38,032	0.01%
	<b>254,297,809</b>	<b>99.99%</b>	<b>71,600,362</b>	<b>325,898,171</b>	<b>99.99%</b>
1	254,297,809	99.99%	71,600,362	325,898,171	99.99%
	<b>254,327,065</b>	<b>100.00%</b>	<b>71,609,138</b>	<b>325,936,203</b>	<b>100.00%</b>

**7 2011**

2011 5 16 2010 2011 1  
 325,936,203 10  
 0.50 16,296,810.15 10 5  
 162,968,101 2011 6 15  
 488,904,304

[2011]0237

488,904,304


	<b>38,032</b>	<b>0.01%</b>	<b>19,016</b>	<b>57,048</b>	<b>0.01%</b>
1	38,032	0.01%	19,016	57,048	0.01%
	<b>325,898,171</b>	<b>99.99%</b>	<b>162,949,085</b>	<b>488,847,256</b>	<b>99.99%</b>
1	325,898,171	99.99%	162,949,085	488,847,256	99.99%
	<b>325,936,203</b>	<b>100.00%</b>	<b>162,968,101</b>	<b>488,904,304</b>	<b>100.00%</b>

**8 2011**

[2009]62

2011 8 9

[2011]798

2011 11 30

[2011]1910

33.84%

2011 12 30

165,444,902

33.84% 2012 1 4

**9 2014**

2012 9 28 2012

[2013]1518

30,000

2014 3 4.48 / 7 28,656

2014 3 25 2014 2405

1,249,248,965.05  
962,688,965.05

286,560,000.00

7

			%	
1		76,560,000	26.72%	12
2		60,000,000	20.94%	12
3		30,000,000	10.47%	12
4		30,000,000	10.47%	12
5		30,000,000	10.47%	12
6		30,000,000	10.47%	12
7		30,000,000	10.47%	36
		<b>286,560,000</b>	<b>100.00%</b>	-

	57,048	0.01%	286,617,048	36.96%



			%	
10		3,174,603	2.00%	6
11		2,539,682	1.60%	6
12		2,539,682	1.60%	6
		<b>158,730,158</b>	<b>100.00%</b>	<b>-</b>

	22,125,000	2.77%	180,855,158	18.91%
	775,464,304	97.23%	775,464,304	81.09%
	<b>797,589,304</b>	<b>100.00%</b>	<b>956,319,462</b>	<b>100.00%</b>

**12 2022**

2022 3 4

2019

79,000.00

956,240,462

10

1.00

95,624,046.20

10 2

2022 4 12

1,147,488,554

**3**

2022 2 28

	83,990,619	8.78%
	872,328,843	91.22%
	<b>956,319,462</b>	<b>100.00%</b>

	2021		2020		2019	
	508,489.18	69.91%	487,983.58	72.15%	463,584.14	72.25%
	214,660.57	29.51%	183,575.88	27.14%	173,617.3	

	<b>2021</b>	<b>2020</b>	<b>2019</b>
	39,322.07	135,372.22	18,038.86
	38,967.72	132,845.47	15,031.84
	36,979.84	113,846.92	13,544.25
	36,973.46	113,846.92	13,544.25
	26,334.01	59,725.98	14,850.27

**3**

	<b>2021</b>	<b>2020</b>	<b>2019</b>
	28,581.30	165,935.77	175,189.19
	-78,629.04	-35,350.16	6,464.22
	64,603.35	-107,705.46	-130,3



	2021	2020	2019
	1,295.70	1,387.34	234.00
	-257.32	-2,558.45	-3,007.02
	3,064.66	9,630.75	122.32
	<b>10,639.45</b>	<b>54,120.94</b>	<b>-1,306.01</b>
	36,973.46	113,846.92	13,544.25
	28.78%	47.54%	-9.64%

	1,800
--	-------

2021 58

2022 3 14

2022 4 6

[2022]665

2022 501

1

2

1

2

3

**1**

**2**

75~77%

50%

**3**

2019	2021		2019
14,850.27	59,725.98	26,334.01	2019
			2020
		2020	
2021			

**4**

**5**

2021

**1**

2019

2020

2021

**1**

**2**

**3**

**4**

AA

AA

**5**

**6**

1

2

3

4

5

1

2

3

4

5

6

7

8

9

1	
2	
3	
4	
5	
6	


35

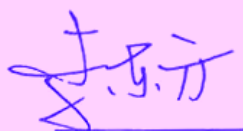
518022

0755-82134633

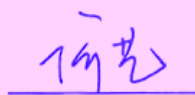
0755-82131766

(本页无正立人,为《国信证券股份有限公司关于贵州轮胎股份有限公司公开发行可转换公司债券之上市保荐书》之签字盖章页)

保荐代表人:



李东方



何 艺

法定代表人:



张纳沙



2022年5月27日